

OCB BERHAD  
(Company No: 3465-H)  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE QUARTER ENDED 30 SEPTEMBER 2016**

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 30/09/16 RM'000	Preceding Year Corresponding Quarter 30/09/15 RM'000	Current Year To Date 30/09/16 RM'000	Preceding Year Corresponding Period 30/09/15 RM'000
Revenue	73,495	71,441	209,298	210,513
Cost of sales	(56,952)	(54,929)	(161,112)	(156,665)
Gross profit	16,543	16,512	48,186	53,848
Other operating income/expenses	2,356	349	5,312	1,704
Operations and administrative expenses	(16,561)	(13,629)	(46,088)	(46,728)
Profit from operations	2,338	3,232	7,410	8,824
Finance costs	(862)	(800)	(2,568)	(2,667)
Profit before tax	1,476	2,432	4,842	6,157
Taxation	(371)	(874)	(1,922)	(2,589)
Profit after taxation	<b>1,105</b>	<b>1,558</b>	<b>2,920</b>	<b>3,568</b>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<b>1,105</b>	<b>1,558</b>	<b>2,920</b>	<b>3,568</b>
<b>(Loss)/Profit attributable to:</b>				
Shareholders of the company	1,105	1,558	2,920	3,568
Non-controlling interest	-	-	-	-
(Loss)/Profit for the period	<b>1,105</b>	<b>1,558</b>	<b>2,920</b>	<b>3,568</b>
<b>Total Comprehensive Income attributable to:</b>				
Shareholders of the company	1,105	1,558	2,920	3,568
Non-controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	<b>1,105</b>	<b>1,558</b>	<b>2,920</b>	<b>3,568</b>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	1.07	1.51	2.84	3.47

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2015 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD  
(Company No: 3465-H)  
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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2016**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/16 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/15 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant & equipment	96,494	99,875
Investment properties	8,290	8,601
Intangible assets	15,272	15,385
Deferred tax assets	2,950	2,950
Goodwill on consolidation	60,339	60,339
<b>Total Non-Current Assets</b>	<u>183,345</u>	<u>187,150</u>
<b>Current Assets</b>		
Inventories	30,635	28,039
Debtors	97,386	87,063
Cash & cash equivalents	33,965	31,545
<b>Total Current Assets</b>	<u>161,986</u>	<u>146,647</u>
<b>TOTAL ASSETS</b>	<u><u>345,331</u></u>	<u><u>333,797</u></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	102,850	102,850
Reserves	135,802	133,903
Shareholders' fund	<u>238,652</u>	<u>236,753</u>
Non-controlling interest	<u>115</u>	<u>115</u>
<b>TOTAL EQUITY</b>	238,767	236,868
<b>Non-Current Liabilities</b>		
Borrowings	14,372	17,503
Deferred taxation	3,794	3,794
	<u>18,166</u>	<u>21,297</u>
<b>Current Liabilities</b>		
Trade and other creditors	51,998	38,414
Overdraft & short term borrowings	36,231	36,589
Taxation	169	629
	<u>88,398</u>	<u>75,632</u>
<b>TOTAL LIABILITIES</b>	<u>106,564</u>	<u>96,929</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>345,331</u></u>	<u><u>333,797</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.32</u>	<u>2.30</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
 FOR THE QUARTER ENDED 30 SEPTEMBER 2016**

The figures have not been audited.

	Share Capital	Foreign Currency Reserve	Share Premium Account	Retained Profits	Total	Non-controlling Interest	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>9 Months Ended 30 September 2016</b>							
At 1 January 2016	102,850	120	255	133,528	236,753	115	236,868
Movements during the period	-	7	-	2,920	2,927	-	2,927
Dividend	-	-	-	(1,028)	(1,028)	-	(1,028)
Balance at 30 september 2016	102,850	127	255	135,420	238,652	115	238,767

**9 Months Ended  
30 September 2015**

At 1 January 2015	102,850	(12)	255	129,389	232,482	117	232,599
Movements during the period	-	172	-	3,568	3,740	-	3,740
Dividend	-	-	-	(2,057)	(2,057)	-	(2,057)
Balance at 30 September 2015	102,850	160	255	130,900	234,165	117	234,282

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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2016**

The figures have not been audited.

	<b>9 Months ended 30/09/16 RM'000</b>	<b>9 Months ended 30/09/15 RM'000</b>
<b>Net profit before taxation</b>	4,842	6,157
<b>Adjustment for non-cash flow:</b>		
Depreciation	5,245	6,116
Impairment loss on receivables	1,749	768
Impairment loss on inventories	308	-
Impairment loss on property, plant & equipment	-	-
Bad debts written off	580	-
Inventories written off	3,317	-
Property, plant & equipment written off	7,868	-
Provision for fire insurance compensation	(15,476)	-
Interest income	(81)	(56)
Interest expenses	2,568	2,667
Gain on disposal of fixed assets	-	(53)
Reversal on impairment loss on receivables	(386)	(81)
Amortisation of intangible asset	113	113
Unrealised foreign exchange (gain)/loss	(39)	172
Reversal of inventories written off	-	(53)
	<u>10,608</u>	<u>15,750</u>
Operating profit before changes in working capital	10,608	15,750
Changes in working capital:		
Net Change in inventories	(6,221)	(109)
Net Change in receivables	3,210	(2,884)
Net Change in payables	13,584	(2,777)
	<u>21,181</u>	<u>9,980</u>
Cash flows generated/(used in) operating activities	21,181	9,980
Interest paid	(2,568)	(2,667)
Interest received	81	56
Tax paid	(2,382)	(3,166)
	<u>16,312</u>	<u>4,203</u>
Net cash flow generated/(used in) operating activities	16,312	4,203
<b>Investing Activities</b>		
Proceed from disposal of property, plant & equipment	-	-
Purchase of property, plant & equipment	(9,485)	(3,632)
Purchase of investment	-	-
	<u>(9,485)</u>	<u>(3,632)</u>
Net cash flows used in investing activities	(9,485)	(3,632)
<b>Financing Activities</b>		
Drawdown/(Repayment) of bills payables/revolving credit	591	646
(Repayment)/Drawdown of term loans	(665)	(1,254)
Dividend paid	(1,028)	(2,057)
Repayment of finance lease liabilities	(885)	(818)
	<u>(1,987)</u>	<u>(3,483)</u>
Net cash flows from financing activities	(1,987)	(3,483)
Net increase/(decrease) in cash and cash equivalent	4,840	(2,912)
Effect of foreign exchange translation	-	-
Cash & cash equivalents at beginning of year	17,726	21,263
	<u>22,566</u>	<u>18,351</u>
Cash & cash equivalents at end of period	22,566	18,351
<b>CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS</b>		
Cash & cash equivalents	33,965	31,559
Bank overdraft (Note B7)	(11,399)	(13,208)
	<u>22,566</u>	<u>18,351</u>

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